

No. 16015/1/2022-PMI
Government of India
Ministry of Chemicals & Fertilizers
Department of Fertilizers

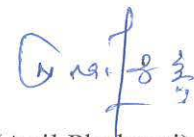
Shastri Bhawan, New Delhi
Dated : 29th August, 2024

OFFICE MEMORANDUM

Subject : Monthly Summary to the Cabinet for the month of : July, 2024-reg.

The undersigned is directed to circulate herewith the Monthly Summary pertaining to the Department of Fertilizers for the month of July, 2024 for information.

This issues with the approval of competent authority.



(Anil Phulwari)
Director (PMI)
Tel. 011-23389839

To,

1. All members of Council of Ministers

Copy to :

1. Secretaries to the Govt. of India, All Ministries/Departments
2. Director, Cabinet Secretariat, Rashtrapati Bhawan, New Delhi-110004.
3. Sr. PPS to Secretary (F)
4. SO (IT) for uploading on DoF website.

Subject : Monthly Summary of Dept. of Fertilizers for the month July, 2024.

1. Overall production performance during the month :

(Fig. in 'LMT')

Product Name	Production during the month	Cumulative production up to the month
Urea	26.54	102.16
DAP	3.73	13.73
Ammonium Sulphate (A/S)	0.52	1.96
Complex Fertilizers	9.86	35.02
Single Super Phosphate	4.22	17.31

Sources: dbtfert.nic.in as on 06.08.2024

2. Assessed Requirement, Availability and Sales of fertilizers during the month:

(Fig. in 'LMT')

Product Name	Assessed Requirement	Availability	Sales
Urea	37.35	133.02	46.54
DAP	11.54	26.13	10.31
MOP	1.89	9.83	1.82
NPK	14.70	65.15	18.10

Source of data is Dashboard

3. Details of Imported Finished Fertilizers during the month:

Product Name	Quantity in 'LMT'
Urea	0.55
MOP for Agriculture use	1.38
DAP	3.48
NPK	3.93

4. Incremental progress of Talcher Fertilizer Project during July, 2024:

(A). REVIVAL OF TALCHER UNIT:

Government of India mandated revival of Talcher unit of M/s FCIL, located in Angul district, Odisha. Accordingly, a Joint Venture Company named Talcher Fertilizers Ltd. (TFL) has been incorporated for setting up coal gasification-based Ammonia urea plant of 12.7 LMTPA capacity, which is first of its kind in India. Foundation of the plant was laid by Hon'ble Prime Minister on 17th February, 2019. Equity of GAIL, RCF & CIL in TFL is 31.85% each and that of

FCIL is 4.45%. CCEA in its meeting held on 21.02.2024 approved total revised equity investment of Rs. 2169.67 crore ($\pm 10\%$) by RCF in the TFL project.

(B). Following are the major activities and achievements in respect of TFL plant during the month of July, 2024: -

I. Overall progress of the project:

- i. The overall progress of the project as on 31st July, 2024 is 62.33% as against 61.7% as on 30th June, 2024 i.e. progress of 0.96%.
- ii. The erection of 2439 Metric Tonne steel structure of Coal Gasification Frame out of 2545 Metric Tonne completed.
- iii. Refractory Lining of Gasifier A & Gasifier B completed.
- iv. 6.15 Km Raw Water Pipeline Laying completed out of 12 KM.
- v. Prilling Tower height erected up-to 98.20 meter out of the required 124 meter height.

II. Progress of OSBL Packages (by Indian Contractors):

The overall progress of the OSBL packages as on 31st July, 2024 is 70.70% which is quite satisfactory. The incremental monthly progress has been steady. Five OSBL packages with total cost of Rs. 2,055 crores are at advanced stage of completion. OSBL Pipe Rack, Plant Lighting and Supply and Installation of Emergency Diesel Generator System shall be completed by end of October 2024. Rain Water Treatment Package and Boiler-I of Steam Generation Plant shall be completed by end of November 2024.

III. Issues relating to WECL packages:

- i. Starting from May 2024, WECL's approach underwent a sudden change impacting the work progress to decline drastically with no positive response from their side.
- ii. During July, 2024, WECL submitted a proposal for a time extension up to June 2026, cost compensation of approx. Rs. 2500 Crore, beyond LSTK contract, revised payment terms and more than 1000 VISAs for their employees and sub-contractors.
- iii. WECL is not re-circulating the funds being received vide their invoices/ infusing funds for pending procurement activities.
- iv. WECL is not infusing the funds in lining up of new contracts resulting in inadequate construction manpower and machinery at site. Total number of labours engaged during the July was 1700 as against the minimum requirement of 4000-4500.
- v. Continuous efforts are being made to engage and expedite the progress of WECL packages. More than 45 VC meeting /reviews done by TFL/PDIL for resolution of issues. Dedicated TFL/PDIL teams have been constituted for monitoring construction work and equipment manufacturing at various locations. Monthly coordination meetings of partner CMDs are being held regularly.

IV. Secretary (Fertilizers) has been reviewed and directed to continuously engage with the WECL and expedite progress and examine their demands in light of existing LSTK contract and procurement rules & guidelines. TFL has also been directed to ensure the completion of OSBL packages on time.

5. Expenditure position:

As against total available budget B.E. 2024-25 of Rs. 168130.81 Crore for F.Y. 2024-25, expenditure on administration of fertilizer subsidy during July 2024 was Rs.16199.63 Crore (Urea: Rs. 11350.21 Crore, P&K: Rs. 4845.15 Crore, Establishment: Rs.3.43 Crore, MDA for GOBARdhan: Rs. 0.52 Crore & Capital Expenditure Rs. 0.32 Crore). Progressive expenditure during April to July, 2024 was Rs. 45242.01 Crore (Urea: Rs. 32461.52 Crore, P&K: Rs. 12759.32 Crore, Establishment: Rs.15.75 Crore, DBT: Rs. 2.07 Crore, Capital Expenditure Rs. 0.33 Crore & MDA for GOBARdhan Rs. 3.02 Crore). i.e. the approx. 26.91 % of the total allocation.
